

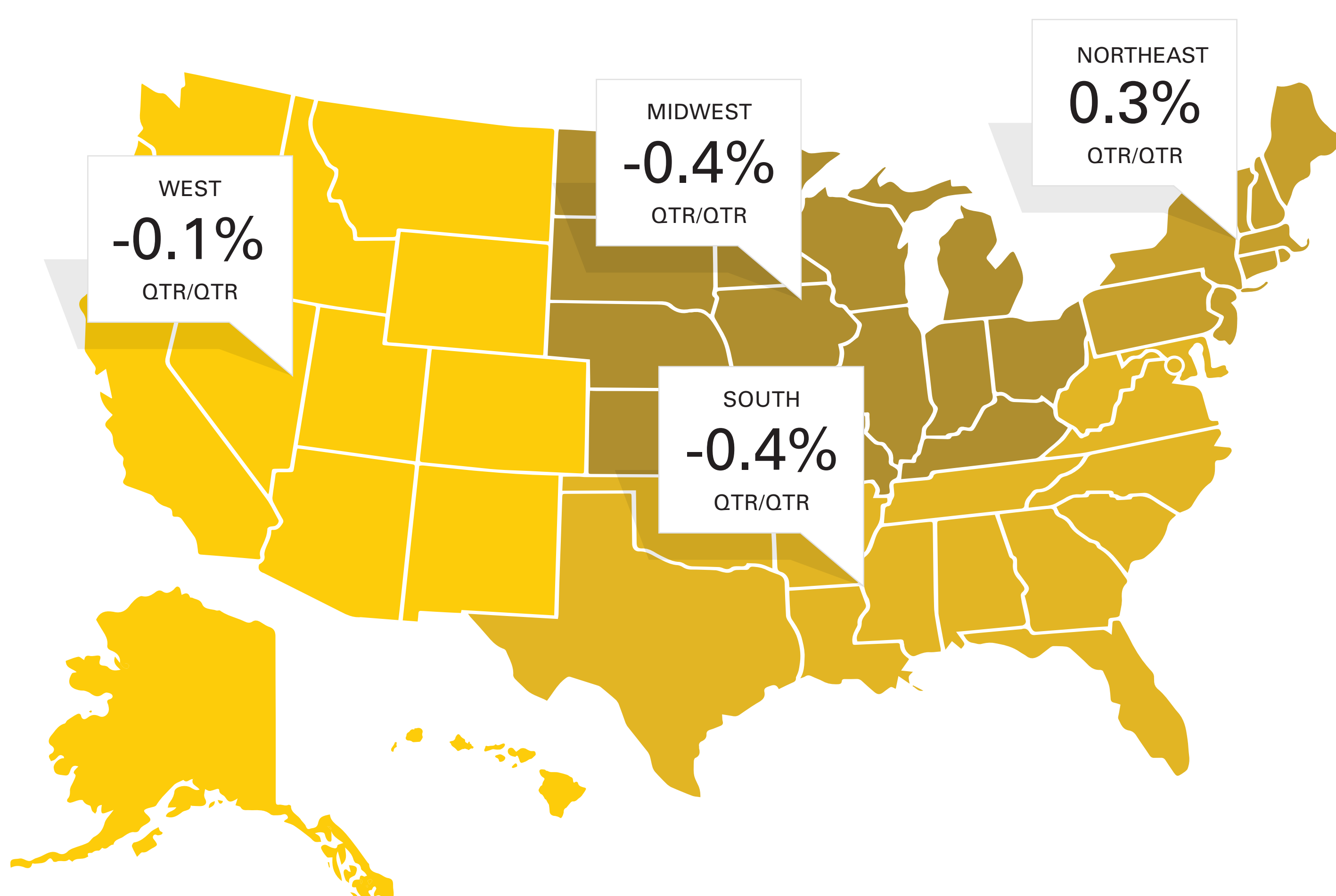
HDI[®] Market Report

National Home Price Appreciation/Depreciation

-0.2%
QTR/QTR

4.7%
YR/YR

1.0%
Distressed Saturation



Highest & Lowest Performing Major Metros

Data through February 2025. Source: Clear Capital.

01

New York, NY

1.4%
QTR/QTR

8.3%
YR/YR

02

Urban Honolulu, HI

1.3%
QTR/QTR

3.2%
YR/YR

03

Richmond, VA

1.3%
QTR/QTR

5.7%
YR/YR

Rank	Metropolitan Statistical Area	QTR/QTR	YR/YR	Distressed Saturation	YR/YR (PPSF)
01	New York, NY – Newark, NJ – Jersey City, NJ	1.4%	8.3%	1.5%	9.44%
02	Urban Honolulu, HI	1.3%	3.2%	3.9%	7.62%
03	Richmond, VA	1.3%	5.7%	0.4%	3.75%
04	Columbus, OH	0.8%	7.1%	0.4%	5.99%
05	Providence, RI – Warwick, RI	0.8%	9.6%	0.4%	7.52%
06	Las Vegas, NV – Henderson, NV – Paradise, NV	0.6%	6.1%	0.6%	4.79%
07	Philadelphia, PA – Camden, NJ – Wilmington, DE	0.4%	6.3%	1.4%	7.40%
08	Charlotte, NC – Gastonia, NC – Concord, NC	0.3%	3.3%	0.4%	2.34%
09	Los Angeles, CA – Long Beach, CA – Anaheim, CA	0.3%	6.2%	0.6%	5.59%
10	San Jose, CA – Sunnyvale, CA – Santa Clara, CA	0.3%	6.3%	0.5%	9.62%
11	Virginia Beach, VA – Norfolk, VA – Newport News, VA	0.3%	5.9%	1.3%	6.31%
12	Louisville, KY - Jefferson County, KY	0.3%	5.8%	0.6%	7.12%
13	Oxnard, CA – Thousand Oaks, CA – Ventura, CA	0.3%	5.6%	0.4%	5.52%
14	Raleigh, NC	0.3%	2.2%	0.2%	4.57%
15	Detroit, MI – Warren, MI – Dearborn, MI	0.2%	7.2%	1.2%	

01

Tampa, FL

-3.4%
QTR/QTR

-2.9%
YR/YR

02

Rochester, NY

-1.5%
QTR/QTR

10.0%
YR/YR

03

Bakersfield, CA

-1.5%
QTR/QTR

3.9%
YR/YR

Rank	Metropolitan Statistical Area	QTR/QTR	YR/YR	Distressed Saturation	YR/YR (PPSF)
01	Tampa, FL – St. Petersburg, FL – Clearwater, FL	-3.4%	-2.9%	0.7%	-1.11%
02	Rochester, NY	-1.5%	10.0%	1.2%	10.52%
03	Bakersfield, CA	-1.5%	3.9%	1.5%	3.25%
04	San Francisco, CA – Oakland, CA – Hayward, CA	-1.3%	3.2%	0.5%	3.88%
05	Orlando, FL – Kissimmee, FL – Sanford, FL	-1.3%	0.5%	0.9%	-0.67%
06	Seattle, WA – Tacoma, WA – Bellevue, WA	-1.2%	4.4%	0.6%	2.09%
07	Memphis, TN	-1.2%	0.3%	1.8%	1.73%
08	Milwaukee, WI – Waukesha, WI – West Allis, WI	-1.2%	5.7%	1.1%	8.22%
09	Dallas, TX – Fort Worth, TX – Arlington, TX	-1.1%	0.6%	0.5%	0.94%
10	Miami, FL – Ft. Lauderdale, FL – West Palm Beach, FL	-1.0%	0.2%	0.8%	3.66%
11	Minneapolis, MN – St. Paul, MN – Bloomington, WI	-0.9%	3.1%	0.8%	2.28%
12	Sacramento, CA – Arden, CA – Arcade, CA – Roseville, CA	-0.8%	2.2%	0.7%	5.02%
13	San Antonio, TX – New Braunfels, TX	-0.7%	0.0%	3.0%	-0.17%
14	Jacksonville, FL	-0.7%	1.1%	1.1%	-4.07%
15	Houston, TX – The Woodlands, TX – Sugar Land, TX	-0.7%	2.1%	0.8%	0.67%